

Trusted | Discrete | Expert

TRUST ADVICE +  
INDEPENDENT  
TRUSTEESHIPS



Please contact us to find out more about  
our services

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**Covisory**  
TRUST SERVICES

INDEPENDENT  
**TRUST  
SERVICES**

**Covisory**  
TRUST SERVICES

**COVISORY TRUST SERVICES IS A SPECIALIST TRUSTEE COMPANY OFFERING FULL TRUSTEE SERVICES TO BOTH DOMESTIC AND FOREIGN TRUSTS, AS WELL AS HOLDING KEY MAN / SHAREHOLDER BUY OUT INSURANCE, WE ARE A REPORTING ENTITY FOR AML/CFT PURPOSES. WE PRIDE OURSELVES ON BEING SMALL, RESPONSIVE, HIGHLY SPECIALISED AND OFFERING A BOUTIQUE APPROACH.**

## OUR TRUST EXPERTS ARE:



**Marcus Diprose** LLB, BCom,  
Chartered Accountant (C.A.)  
Society of Trust and Estate  
Practitioners (TEP)

Marcus has extensive trust experience both in New Zealand and overseas advising clients on structuring and technical trust matters. Marcus has practised as a barrister in New Zealand and as in-house trust counsel to a global financial services company providing technical trust support across a number of jurisdictions. He has acted as trustee in a personal capacity as well as a director of trustee companies in New Zealand and overseas.



**Nigel Smith** BCom, University of  
Auckland; MTaxStudies (1st Class Honours)  
Chartered Accountant (C.A.) Society of  
Trust and Estate Practitioners (TEP)

Nigel is a recognised specialist in Trust, Taxation, and Commercial Advisory services and has extensive experience advising clients both in New Zealand and overseas on Trust and Taxation issues. Nigel acts as a trustee in a personal capacity as well as a director of trustee companies in New Zealand. He has assisted on numerous advisory panels and been a court appointed specialist.

### Domestic Trusts

- Independent Trustee Services
- Structure Review
- Trust Migration to New Zealand
- Trust Formation
- Independent Advice
- Acts as a Court appointed Trustee

### Foreign Trusts

- Independent Trustee Services
- Structure Review
- Trust Formation
- Independent Advice

### AML/KYC

- KYC checks for both domestic and Non-Residents

### Insurance Trust Services

- Provide Trustee services for the deployment of insurance proceeds

### Limited Partnerships and Look Through Companies

- Formation of New Zealand Limited Partnerships (NZLP)
- Formation of Look Through Companies (LTC)

*Expertise you can rely on.*